



Special Called Board Agenda

Monday, March 1, 2021

Earliest start time: 8:30 a.m.

MEMBERS OF THE PUBLIC WILL NOT BE PERMITTED TO ATTEND IN PERSON.
THE MEETING WILL BE LIVESTREAMED AT
<https://www.lcra.org/about/leadership/stream/>

Action Items

- 1. Comments From the Public 2
- 2. Approval of Amended and Restated Resolution Authorizing the LCRA Revenue Revolving Notes, Series C and Authorization of Related Agreements 3
- 3. Approval of Amended and Restated Resolution Authorizing the LCRA Revenue Revolving Notes, Series E and Authorization of Related Agreements 4

Executive Session

- 1. Competitive Electric Matters

The Board may meet in Executive Session to receive advice from legal counsel on any item listed above pursuant to Chapter 551 of the Texas Government Code.

Legal Notice

Legal notices are available on the Texas secretary of state website 72 hours prior to the meeting at www.sos.state.tx.us/open.

FOR DISCUSSION

1. Comments From the Public

Summary

Consistent with Gov. Abbott's March 16, 2020, temporary suspension of various provisions of the Open Meetings Act, the public will not be able to attend the meeting in person but may view the open session portions of the meeting via livestream at: <https://www.lcra.org/about/leadership/stream/> and make comments to the Board of Directors via telephone.

The Board will take all public comments at the beginning of the meeting. Comments will be limited to those pertaining to items listed in this agenda. No comments will be taken at this meeting on any issues not listed in the agenda.

Members of the public who would like to address the Board must **register by calling the number below between 7:45 a.m. and 8:15 a.m. on the day of the meeting.**

Phone number: 833-548-0282 (toll free)

Meeting ID: 6442096404##

FOR ACTION

2. Approval of Amended and Restated Resolution Authorizing the LCRA Revenue Revolving Notes, Series C and Authorization of Related Agreements

Proposed Motion

I move that the Board of Directors adopt and approve the Amended and Restated Forty-ninth Supplemental Resolution to the Master Resolution establishing the LCRA Financing Program that authorizes the LCRA Revenue Revolving Notes, Series C, and also authorize the general manager or his designee to negotiate and execute related agreements, including the Amended and Restated Note Purchase Agreement between LCRA and U.S. Bank National Association, setting forth the terms and conditions governing the issuance of the debt directly to U.S. Bank National Association in an amount up to \$160 million.

Presenter(s)

Jim Travis
Chief Financial Officer

FOR ACTION

3. Approval of Amended and Restated Resolution Authorizing the LCRA Revenue Revolving Notes, Series E and Authorization of Related Agreements

Proposed Motion

I move that the Board of Directors adopt and approve the Amended and Restated Fifty-second Supplemental Resolution to the Master Resolution establishing the LCRA Financing Program that authorizes the LCRA Revenue Revolving Notes, Series E, and also authorize the general manager or his designee to negotiate and execute related documents, including an amended and restated note purchase agreement with Bank of America, N.A., setting forth the terms and conditions governing the issuance of the debt directly to Bank of America, N.A. in an amount up to \$225 million.

Presenter(s)

Jim Travis
Chief Financial Officer