

NOTICE OF MEETING
LCRA TRANSMISSION SERVICES CORPORATION
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, LCRA TRANSMISSION SERVICES CORPORATION (LCRA TSC) hereby gives notice of a meeting of its Board of Directors (Board) to be held in the Board Room of LCRA's Hancock Building at 3700 Lake Austin Boulevard, Austin, Travis County, Texas, at 11:00 a.m. on Wednesday, January 20, 2021.

Due to health and safety concerns related to the COVID-19 pandemic, and in accordance with the Governor's disaster declaration and subsequent temporary suspension of certain provisions of the Open Meetings Act that require government officials and members of the public to be physically present at a specified meeting location, **the public will not be able to attend this meeting in person.**

The public may view the open session portions of this meeting via livestream at:

<https://www.lcra.org/about/leadership/stream/>

The public may give comment via telephone (see "1. Public Comments" below).

The Board may discuss and/or take action on any items listed in the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

1. Public Comments. The Board will hear all public comments at the beginning of the meeting. Members of the public who would like to address the Board must **register by calling the number below between 10:00 and 10:45 a.m. on the day of the meeting.**

Phone number: 833-548-0282 (toll free)

Meeting ID: 6442096404##

ITEMS FROM THE CHIEF FINANCIAL OFFICER

2. Financial highlights

CONSENT ITEMS

3. Assign to Austin Energy easement rights across a portion of LCRA TSC's Hornsby Substation Addition project property in Travis County
4. Minutes of prior meeting

ACTION ITEM

5. Capital Improvement Project Authorization, related funding and budgets for the following projects: Coronado to Fairland Transmission Line Upgrade, Fairland to Lago Vista Transmission Line Upgrade, and Ferguson to Wirtz Transmission Line Storm Hardening
6. Resolution to authorize the issuance of Transmission Contract Refunding Revenue Bonds; approve related documents, including the Preliminary Official Statement; delegate authority to staff to: approve changes necessary to facilitate proper issuance of the bonds, approve the terms of the sale of the bonds to an underwriting team, and execute a bond purchase agreement
7. Resolution to authorize the renewal of Transmission Services Tax-Exempt Commercial Paper Program credit facility, and authorize related agreements, including amendments to the Amended and Restated Letter of Credit Reimbursement Agreement among LCRA; LCRA TSC; JPMorgan Chase Bank, National Association; and State Street Bank and Trust Company
8. Resolution to authorize the renewal of the note purchase agreement among LCRA, LCRA TSC and Bank of America N.A. for LCRA Transmission Contract Revenue Notes, and authorize related documents setting forth the terms and conditions governing the issuance of the debt

EXECUTIVE SESSION

The Board may meet in Executive Session as authorized by, as applicable, sections 551.071 and 551.072, Texas Government Code, to receive advice from legal counsel on any item listed in this notice and discuss the value, purchase and sale regarding any real estate-related item listed in this notice.

LCRA TSC is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available by calling (512) 578-3304.



Thomas E. Oney, Secretary
LCRA TRANSMISSION SERVICES CORPORATION
P.O. Box 220, Austin, Texas 78767
January 15, 2021

NOTICE OF MEETING
LOWER COLORADO RIVER AUTHORITY
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, the Lower Colorado River Authority (LCRA) hereby gives notice of a meeting of its BOARD OF DIRECTORS (Board) to be held in the Board Room of LCRA's Hancock Building at 3700 Lake Austin Boulevard, Austin, Travis County, Texas, at 11:00 a.m. on Wednesday, January 20, 2021.

Due to health and safety concerns related to the COVID-19 pandemic, and in accordance with the Governor's disaster declaration and subsequent temporary suspension of certain provisions of the Open Meetings Act that require government officials and members of the public to be physically present at a specified meeting location, **the public will not be able to attend this meeting in person.**

The public may view the open session portions of this meeting via livestream at:

<https://www.lcra.org/about/leadership/stream/>

The public may give comment via telephone (see "1. Public Comments" below).

The Board may discuss and/or take action on any items listed in the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

1. Public Comments. The Board will hear all public comments at the beginning of the meeting. Members of the public who would like to address the Board must **register by calling the number below between 10:00 a.m. and 10:45 a.m. on the day of the meeting.**

Phone number: 833-548-0282 (toll free)

Meeting ID: 6442096404###

2. Appointment of directors to the GenTex Power Corporation Board of Directors
3. Appointment of directors to LCRA's Retirement Benefits Board of Trustees

ITEMS FROM THE GENERAL MANAGER

The general manager may report on, and the Board may discuss, current issues relating to LCRA operations; LCRA "focus on safety" value; investments in LCRA's dams; update on LCRA-managed parks; and water conservation grants through LCRA's Firm Water Conservation Cost-Share Program.

ITEMS FROM THE CHIEF FINANCIAL OFFICER

4. Financial highlights

CONSENT ITEMS

5. Grant to American Electric Power Texas Inc. a transmission line easement that will cross two LCRA canals in the Gulf Coast Agricultural Division in Matagorda County
6. Resolutions and amendments to the LCRA 401(k) Plan, LCRA Retirement Plan and Trust Agreement, and LCRA Deferred Compensation Plan
7. Amendments to LCRA Board Policy 303 – Banking and Investments
8. Directors' fees and expenses reimbursement
9. Minutes of prior meeting

ACTION ITEMS

10. Updated interruptible agricultural Drought Contingency Plan for customers in the Garwood, Gulf Coast and Lakeside agricultural divisions and Pierce Ranch
11. Updated interruptible agricultural water contract rules and rates for the Garwood, Gulf Coast and Lakeside agricultural divisions
12. The distribution rate for long-term industrial customers delivered firm water through the Gulf Coast Agricultural Division canals; and the distribution rate for temporary customers delivered firm water through either the Gulf Coast Agricultural Division or Lakeside Agricultural Division canals
13. Delegation of authority to the general manager regarding additional funding for previously approved capital projects
14. Resolution to authorize the issuance of Transmission Contract Refunding Revenue Bonds; approve related documents, including the Preliminary Official Statement; delegate authority to staff to: approve changes necessary to facilitate proper issuance of the bonds, approve the terms of the sale of the bonds to an underwriting team, and execute a bond purchase agreement
15. Resolution to authorize the renewal of Transmission Services Tax-Exempt Commercial Paper Program credit facility, and authorize related agreements, including amendments to the Amended and Restated Letter of Credit Reimbursement Agreement among LCRA; LCRA Transmission Services Corporation (LCRA TSC); JPMorgan Chase Bank, National Association; and State Street Bank and Trust Company
16. Resolution to authorize the renewal of the note purchase agreement among LCRA, LCRA TSC and Bank of America, N.A. for LCRA Transmission Contract Revenue Notes, and authorize related documents setting forth the terms and conditions governing the issuance of the debt
17. Negotiation and execution of contracts for telecommunications equipment (Anixter, Inc. and TESSCO, Inc.)

DISCUSSION ITEM

18. LCRA Parks business development review presentation

EXECUTIVE SESSION

The Board may meet in a closed meeting in Executive Session on the following matters as authorized by, as applicable, provisions of Chapter 551, Texas Government Code, to receive advice from legal counsel under Section 551.071; discuss real estate-related items under Section 551.072; and discuss competitive electric matters under Section 551.086:

1. Proposed leases of LCRA parks in Travis and Blanco counties
2. Sale of Lometa raw water system assets
3. Pending and anticipated litigation, claims and settlements
4. Legal advice regarding legislative matters

The Board may take final action on any of the before mentioned matters while convened in open session pursuant to Chapter 551 of the Texas Government Code; it also may take action in Executive Session on competitive electric matters pursuant to Section 551.086.

The Board also may meet in Executive Session as authorized by, as applicable, sections 551.071 and 551.072, Texas Government Code, to receive advice from legal counsel on any item listed in this notice and discuss the value, purchase and sale regarding any real estate-related item listed in this notice.

LCRA is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available from the LCRA Office of General Counsel at (512) 578-3304.



Thomas E. Oney, General Counsel
LOWER COLORADO RIVER AUTHORITY
P.O. Box 220, Austin, Texas 78767
January 15, 2021