

NOTICE OF MEETING
WATER OPERATIONS COMMITTEE
OF THE LOWER COLORADO RIVER AUTHORITY
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, the Lower Colorado River Authority (LCRA) hereby gives notice of a meeting of the Water Operations Committee (Committee) of its Board of Directors to be held in Redfish Hall at Matagorda Bay Nature Park at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 2:00 p.m. on Tuesday, May 21, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more committee members may attend and participate in the meeting via videoconference. The presiding officer of the Committee will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

Subjects to be considered for discussion and/or action at this meeting include:

PUBLIC COMMENTS

1. This part of the meeting is intended for comments from the public on topics within the scope of the Committee but not related to an item on the Committee agenda. The Committee cannot provide responses during public comments. In order to address the Committee, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

ACTION ITEM

2. Minutes of previous meeting

DISCUSSION ITEM

3. River basin and water supply conditions update

EXECUTIVE SESSION

The Committee may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

1. Legal advice on legal matters

LCRA is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available from the LCRA Office of General Counsel at 512-578-3530.



Leigh Sebastian, General Counsel
Lower Colorado River Authority
P.O. Box 220, Austin, Texas 78767
May 17, 2024

NOTICE OF MEETING
ENERGY OPERATIONS COMMITTEE
OF THE LOWER COLORADO RIVER AUTHORITY
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, the Lower Colorado River Authority (LCRA) hereby gives notice of a meeting of the Energy Operations Committee (Committee) of its Board of Directors to be held in Redfish Hall at Matagorda Bay Nature Park at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 2:30 p.m. on Tuesday, May 21, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more committee members may attend and participate in the meeting via videoconference. The presiding officer of the Committee will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

Subjects to be considered for discussion and/or action at this meeting include:

PUBLIC COMMENTS

1. This part of the meeting is intended for comments from the public on topics within the scope of the Committee but not related to an item on the Committee agenda. The Committee cannot provide responses during public comments. In order to address the Committee, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

ACTION ITEM

2. Minutes of previous meeting

CUSTOMER COMMENTS

3. The Committee may hear and discuss comments from representatives of wholesale electric customers, including potential discussion of issues such as generation resources, costs, revenues, rates, contracts, and communications.

EXECUTIVE SESSION

The Committee may meet in Executive Session as authorized by, as applicable, sections 551.071 and 551.086, Texas Government Code, to receive advice from legal counsel and discuss the following competitive electric matters: power plant facilities and system operations; fuel and energy issues, including market prices, customers and customer load, fuel transportation and commodity risk control activities; rates and rate design; resource planning, resource options and agreements; asset evaluation; and litigation.

The Committee also may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

LCRA is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available from the LCRA Office of General Counsel at 512-578-3530.



Leigh Sebastian, General Counsel
Lower Colorado River Authority
P.O. Box 220, Austin, Texas 78767
May 17, 2024

NOTICE OF MEETING
GENTEX POWER CORPORATION
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, GenTex Power Corporation (GenTex) hereby gives notice of a meeting of its Board of Directors (Board) to be held at Matagorda Bay Nature Park, Welcome Center, at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 9:00 a.m. on Wednesday, May 22, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more Board members may attend and participate in the meeting via videoconference. The presiding officer of the Board will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

The Board may discuss and/or take action on any items listed on the following agenda for this meeting:

ITEM FROM THE CHAIR

1. Public Comments. This part of the meeting is intended for comments from the public on topics under GenTex's jurisdiction but not related to an item on the Board of Directors agenda. The Board cannot provide responses or take action during public comments. In order to address the Board, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

CONSENT ITEM

2. Minutes of prior meeting

EXECUTIVE SESSION

The Board may meet in Executive Session as authorized by Section 551.086, Texas Government Code, to discuss and act upon the following competitive electric matters: GenTex operations and financial reports for third quarter fiscal year (FY) 2024; GenTex FY 2025 business and capital plans and FY 2025 budget; prices; current financial reports; rates; business operations; fuel and energy issues; power plant and generation system operations; resource planning; and asset evaluation.

The Board also may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

1. Legal advice on legal matters

GenTex is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available by calling 512-578-3530.



Leigh Sebastian, Secretary
GenTex Power Corporation
P.O. Box 1605, Austin, Texas 78767
May 17, 2024

NOTICE OF MEETING
LCRA WHOLESALE ENERGY SERVICES CORPORATION
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, LCRA Wholesale Energy Services Corporation (LCRA WSC Energy) hereby gives notice of a meeting of its Board of Directors (Board) to be held in Redfish Hall at Matagorda Bay Nature Park at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 9:30 a.m. on Wednesday, May 22, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more Board members may attend and participate in the meeting via videoconference. The presiding officer of the Board will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

The Board may discuss and/or take action on any items listed on the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

1. Public Comments. This part of the meeting is intended for comments from the public on topics under LCRA WSC Energy's jurisdiction but not related to an item on the Board of Directors agenda. The Board cannot provide responses or take action during public comments. In order to address the Board, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

CONSENT ITEM

2. Minutes of prior meeting

ACTION ITEM

3. Resolution approving the LCRA WSC Energy Fiscal Year 2025 Business Plan

EXECUTIVE SESSION

The Board may meet in Executive Session as authorized by Section 551.086, Texas Government Code, to discuss competitive electric matters, including an update on business activities and strategies for LCRA WSC Energy.

The Board also may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

LCRA WSC Energy is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available by calling 512-578-3035.



Leigh Sebastian, Secretary
LCRA Wholesale Energy Services Corporation
P.O. Box 220, Austin, Texas 78767
May 17, 2024

NOTICE OF MEETING
WSC ENERGY II
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, WSC Energy II hereby gives notice of a meeting of its Board of Directors (Board) to be held in Redfish Hall at Matagorda Bay Nature Park at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 9:30 a.m. on Wednesday, May 22, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more Board members may attend and participate in the meeting via videoconference. The presiding officer of the Board will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

The Board may discuss and/or take action on any items listed on the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

1. Public Comments. This part of the meeting is intended for comments from the public on topics under WSC Energy II's jurisdiction but not related to an item on the Board of Directors agenda. The Board cannot provide responses or take action during public comments. In order to address the Board, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

CONSENT ITEM

2. Minutes of prior meeting

ACTION ITEM

3. Resolution approving the WSC Energy II Fiscal Year 2025 Business Plan

EXECUTIVE SESSION

The Board may meet in Executive Session as authorized by Section 551.086, Texas Government Code, to discuss and act upon the following competitive electric matters: Fiscal Year 2025 WSC Energy II Wholesale Energy Rates; and possible business strategies and opportunities for WSC Energy II.

The Board also may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

WSC Energy II is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available by calling 512-578-3530.



Leigh Sebastian, Secretary
WSC Energy II
P.O. Box 220, Austin, Texas 78767
May 17, 2024

NOTICE OF MEETING
LCRA TRANSMISSION SERVICES CORPORATION
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, LCRA Transmission Services Corporation (LCRA TSC) hereby gives notice of a meeting of its Board of Directors (Board) to be held in Redfish Hall at Matagorda Bay Nature Park at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 9:30 a.m. on Wednesday, May 22, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more Board members may attend and participate in the meeting via videoconference. The presiding officer of the Board will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

The Board may discuss and/or take action on any items listed on the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

1. Public Comments. This part of the meeting is intended for comments from the public on topics under LCRA TSC's jurisdiction but not related to an item on the Board of Directors agenda. The Board cannot provide responses or take action during public comments. In order to address the Board, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

ITEM FROM THE CHIEF FINANCIAL OFFICER

2. Financial report

CONSENT ITEMS

3. Conveyance of an overhead easement and an underground easement to Bluebonnet Electric Cooperative across a portion of LCRA Transmission Services Corporation's Zorn Substation in Guadalupe County
4. Minutes of prior meeting

ACTION ITEMS

5. Capital Improvement Project Authorization Request and associated budgets for the following projects: Easement Enhancement – FY 2025 System Upgrade; Lockhart-Luling 69-kV Transmission Line Overhaul; Piney Creek-Winchester Fiber Upgrade; Sim Gideon-Swiftex Transmission Line Upgrade; and LCRA Transmission Services Corporation – FY 2025 General Additions
6. Resolution approving the LCRA Transmission Services Corporation Fiscal Year 2025 Business and Capital Plans
7. Supplemental Resolution to the existing Controlling Resolution establishing the LCRA Transmission Contract Revenue Financing Program to authorize a note purchase agreement (Series C NP Agreement) among LCRA, LCRA Transmission Services Corporation and Bank of America, N.A., or another bank, for the LCRA Transmission Contract Revenue Notes, Series C; and authorization for staff to negotiate and execute Series C NP Agreement, setting forth the terms and conditions governing the issuance of the debt, and any other necessary agreements

EXECUTIVE SESSION

The Board may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

The Board may also meet in Executive Session on the following matters pursuant to, as applicable, Chapter 551 of the Texas Government Code, including, but not limited to sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code:

1. Dalchau Service Center optimization
2. Legal advice regarding LCRA Transmission Services Corporation transmission cost of service rate case at the Public Utility Commission of Texas
3. Pending and anticipated litigation, claims and settlements
4. Legal advice on legal matters

The Board may take final action on any of the before mentioned matters while convened in open session pursuant to Chapter 551 of the Texas Government Code.

LCRA TSC is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available by calling 512-578-3530.



Leigh Sebastian, Secretary
LCRA Transmission Services Corporation
P.O. Box 220, Austin, Texas 78767
May 17, 2024

NOTICE OF MEETING
LOWER COLORADO RIVER AUTHORITY
BOARD OF DIRECTORS

In accordance with the Texas Open Meetings Act, the Lower Colorado River Authority (LCRA) hereby gives notice of a meeting of its Board of Directors (Board) to be held in Redfish Hall at Matagorda Bay Nature Park at 6420 Farm to Market Road 2031, Matagorda, Matagorda County, Texas, at 9:30 a.m. on Wednesday, May 22, 2024.

Pursuant to Section 551.127, Texas Government Code, one or more Board members may attend and participate in the meeting via videoconference. The presiding officer of the Board will be physically present and will preside over the meeting at the location specified above. Pursuant to Section 551.125, Texas Government Code, one or more LCRA staff members may attend and participate in the meeting via telephone conference call.

The Board may discuss and/or take action on any items listed on the following agenda for this meeting:

ITEMS FROM THE CHAIR

Attendance and announcements

1. Public Comments. This part of the meeting is intended for comments from the public on topics under LCRA's jurisdiction but not related to an item on the Board of Directors agenda. The Board cannot provide responses or take action during public comments. In order to address the Board, a member of the public is required to sign and complete the registration form at the entrance to the meeting room. NOTE: Any member of the public wishing to comment on a specific item listed on this agenda will be called to make comments at the appropriate time.

ITEM FROM THE CHIEF FINANCIAL OFFICER

2. Financial report

CONSENT ITEMS

3. Conveyance of a 0.415-acre easement over LCRA Parcel MC-01 to Oncor Electric Delivery Company, LLC in McLennan County
4. Directors' fees and expenses reimbursement
5. Minutes of prior meeting

ACTION ITEMS

6. Supplemental Resolution to the existing Controlling Resolution establishing the LCRA Transmission Contract Revenue Financing Program to authorize a note purchase agreement (Series C NP Agreement) among LCRA, LCRA Transmission Services Corporation and Bank of America, N.A., or another bank, for the LCRA Transmission Contract Revenue Notes, Series C; and authorization for staff to negotiate and execute Series C NP Agreement, setting forth the terms and conditions governing the issuance of the debt, and any other necessary agreements
7. Supplemental Resolution to the existing Master Resolution authorizing the issuance of Refunding Revenue Bonds; approving related documents, including the preliminary and final official statements; and delegating authority to staff to approve changes necessary to facilitate proper issuance of the Bonds, approve the terms of the sale of the Bonds to an underwriting team and execute a bond purchase agreement
8. Supplemental Resolution authorizing a letter of credit reimbursement agreement that supports LCRA Commercial Paper Notes, Series B and Taxable Series B, and authorizing staff to negotiate and execute the related reimbursement agreement with one or more banks, setting forth the terms and conditions governing the issuance of a direct-pay letter of credit securing the Series B Notes, and any other related agreements
9. Resolutions approving the fiscal year 2025 business and capital plans and FY 2025 budgets for LCRA and each of its nonprofit corporations: LCRA Transmission Services Corporation, LCRA Wholesale Energy Services Corporation (Known as LCRA WSC Energy), WSC Energy II, and GenTex Power Corporation
10. Negotiation and execution of contract (change) for oil-filled reactors (Hyundai Electric America Corporation)

EXECUTIVE SESSION

The Board may meet in Executive Session on any item listed above, pursuant to Chapter 551 of the Texas Government Code, including, but not limited to, sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code.

The Board may also meet in Executive Session on the following matters pursuant to, as applicable, Chapter 551 of the Texas Government Code, including, but not limited to sections 551.071, 551.072, 551.074, 551.076, 551.086, 551.089, and 418.183(f) of the Texas Government Code:

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1. Competitive electric matters, including: procurement contracts for power plants; Fiscal Year 2025 LCRA Wholesale Energy Rates; and resource options and agreements
2. Pending and anticipated litigation, claims and settlements
3. Legal advice on legal matters

The Board may take final action on any of the before mentioned matters while convened in open session pursuant to Chapter 551 of the Texas Government Code; it also may take action in Executive Session on competitive electric matters pursuant to Section 551.086.

LCRA is committed to compliance with the Americans with Disabilities Act (ADA). Reasonable accommodations and equal opportunity for effective communications will be provided upon request. More information on the above listed matters is available from the LCRA Office of General Counsel at 512-578-3530.



Leigh Sebastian, General Counsel
Lower Colorado River Authority
P.O. Box 220, Austin, Texas 78767
May 17, 2024